

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 9, 2015

REGISTRATION NO.: 26693

BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$3,360,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Louis

DATE OF ISSUE: December 10, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$3,360,000 General Obligation Refunding Bonds, Series 2007A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 40,000.00	03/01/2016
3.000 %	2,395,000.00	03/01/2017
3.500 %	925,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds are not subject to optional redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,463,132.55

INTEREST RATE: 1.1189%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable